

MORAY Information

This information sheet is one of a series of single page handouts that contain facts about Moray. A wide range of topics is covered and, wherever possible, emphasis is placed on presenting data that sets Moray in a national context.



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A.1 The Moray Council

- Moray Council is the local authority that provides services throughout the Moray area. The Council, with its headquarters in Elgin, consists of 26 Councillors. There are 12 Independents, 2 Labour, 9 Scottish National Party, and 3 Scottish Conservative and Unionist Party councillors.
- The Council is responsible for running a wide range of public sector services including: Housing, Social Work, Education, Economic Development, Planning, Roads, Leisure and Environmental Protection.
- Moray Council's web-site (www.moray.gov.uk) contains a comprehensive range of information about the Council and the Moray area.
- While the headquarters are in Elgin, there are area offices at Forres, Buckie, Keith, Dufftown and Lossiemouth.
- The principal point of contact is The Moray Council, Council Offices, High Street, Elgin IV30 1BX
Tel: 01343 543451 Fax: 01343 540183
- Other Information and Service Providers -

HEALTH DISTRICT:	Grampian
HEALTH TRUSTS:	Grampian Primary Care NHS Trust Grampian University Hospitals Trust
WATER AUTHORITY:	Scottish Water
POLICE AREA:	Grampian Police
FIRE AREA:	Grampian Fire Brigade
UK PARLIAMENTARY CONST'NCIES:	Moray (Mr. A. Robertson MP) Gordon (Rt Hon M. Bruce MP)
SCOTTISH PARLIAMENTARY CONST'NCIES:	Moray (Mr. R. Lochhead MSP) Gordon (Mr A. Salmond MSP)
TOURIST BOARD:	Aberdeen & Grampian www.visitscotland.com
LOCAL ENTERPRISE COMPANY:	HIE Moray

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A.2 AGRICULTURE: Employment in Moray (June 2006)

Category	1996	2002	2005	2006	Change 1996-2006
OCCUPIERS					
Full Time Occupiers	472	401	388	375	-87
Part Time Occupiers	276	411	427	437	157
Total	748	812	815	812	70
FULL TIME LABOUR					
Full Time Male Hired Labour	345	368	300	380	35
Full Time Female Hired Labour	15	12	14	28	13
Full Time Male Family Labour	194	181	86	-152	-42
Full Time Female Family Labour	7	13	13	30	23
Full Time Staff Male Partner			87	157	
Full Time Staff Female Partner			12	24	
Total	561	574	512	771	210
PART TIME LABOUR					
Part Time Male Hired Labour	56	52	60	120	64
Part Time Female Hired Labour	19	33	39	52	33
Part Time Male Family Labour	43	44	43	91	48
Part Time Female Family Labour	23	25	31	43	20
Part Time Staff Male Partner			20	43	
Part Time Staff Female Partner			7	19	
Total	141	154	200	368	227
OTHER					
Spouses (doing farm work)	384	383	405	400	29
Casual and Seasonal Labour	75	104	82	133	58
Total	459	487	487	533	87
TOTAL LABOUR (excl. Occupiers)	1161	1215	1199	1685	524
TOTAL LABOUR (incl. Occupiers)	1906	1963	2011	2500	594
TOTAL HIRED LABOUR	435	465	413	580	145
TOTAL FAMILY LABOUR	267	263	173	319	52
TOTAL PARTNER LABOUR			126	243	

Source: Scottish Executive, Environment and Rural Affairs Department, June 2006 Census

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A.3 AGRICULTURE: Crops and Livestock in Moray, 2006

(a) Main Crops (Area in Hectares)

Crop	MORAY	SCOTLAND	Moray as % of Scotland
Wheat	1,887	99,620	1.9%
Barley	16,016	274,110	5.8%
Oats	1,150	22,660	5.1%
Oil Seed Rape	738	33,690	2.2%
Potatoes	861	28,120	3.1%
Fallow/Set-Aside	4,136	85,110	4.9%

(b) Livestock (Head)

Livestock	MORAY	SCOTLAND	Moray as % of Scotland
Cattle	71,564	1,929,990	3.7%
Sheep	152,745	7,608,100	2.0%
Pigs	44,018	463,330	9.5%
Poultry	242,235	13,550,150	17.9%

Source: Scottish Executive, Environment and Rural Affairs Department, June 2006 Census

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A.4 ARCHAEOLOGICAL SITES IN MORAY

Type of Site	Number
Long cairns	1
Chambered cairns/Clava cairns	8
Burial cairns	109
Recumbent stone circles	4
Stone circles	6
Four-poster stone settings	2
Sites of stone circles	13
Hillforts/forts	7
Promontory forts	3
Sites of forts	3
Roman camps	9
Pictish stones: Class I	19
Class II	9
Class III	2
Mottes	6
Sites of mottes	3
Castles	21
Sites of castles	24
Remains of Palaces	1
Sites of Palaces	4

The remainder of Moray's 4302 archaeological and historical sites and monuments represent the settlements, burial places, ritual sites and field systems of the inhabitants, plus surface finds of the area during the last 8,000 years up to World War II.

Source: Aberdeenshire Council, Archaeological Service

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C.1 CRIME: Number of crimes recorded by the police

Council Area	Non-sexual crimes of violence	Crimes of indecency	Crimes of dishonesty	Fire-raising, vandalism etc.	Other crimes	Total crimes
Aberdeen City	569	604	13,050	5,705	3,394	23,322
Aberdeenshire	286	285	4,478	4,072	1,406	10,527
Angus	138	139	2,554	1,958	1,310	6,099
Argyll & Bute	176	94	1,787	1,783	1,463	5,303
Clackmannan	158	65	1,729	1,814	1,166	4,932
Dumfries & Galloway	160	123	3,649	3,293	2,322	9,547
Dundee	386	226	7,710	3,807	3,383	15,512
East Ayrshire	320	122	3,357	2,981	1,764	8,544
East Dunbartonshire	156	37	2,033	1,953	695	4,874
East Lothian	153	78	2,334	2,029	638	5,232
East Renfrewshire	142	24	1,811	1,563	624	4,164
Edinburgh	1,418	735	25,543	12,743	7,946	48,385
Eilean Siar	55	25	415	359	271	1,125
Falkirk	204	247	4,261	3,381	2,055	10,148
Fife	580	476	14,142	10,567	4,539	30,304
Glasgow	4,064	1,159	32,756	18,883	18,525	75,387
Highland	546	387	5,119	4,714	4,106	14,872
Inverclyde	298	51	2,549	2,346	1,796	7,040
Midlothian	127	100	2,553	2,586	959	6,325
Moray	101	113	2,711	2,033	942	5,900
North Ayrshire	413	191	3,529	3,384	2,354	9,871
North Lanarkshire	845	320	10,165	9,491	5,336	26,157
Orkney Islands	6	19	236	169	67	497
Perth & Kinross	138	117	3,531	2,062	1,786	7,634
Renfrewshire	678	133	6,727	4,074	3,060	14,672
Scottish Borders	109	76	1,990	2,011	1,216	5,402
Shetland Islands	33	24	269	247	209	782
South Ayrshire	261	124	2,896	2,754	1,496	7,531
South Lanarkshire	744	194	8,240	7,232	4,559	20,969
Stirling	159	85	2,752	1,805	1,349	6,150
West Dunbartonshire	384	110	3,337	3,000	2,329	9,160
West Lothian	292	243	5,547	4,935	1,873	12,890
SCOTLAND	14,099	6,726	183,760	129,734	84,938	419,257

Source: The Scottish Government - Statistics RECORDED CRIME IN SCOTLAND, 2006/07

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C.2 CRIME: Number of crimes recorded by the police per 10,000 population

Council Area	Non-sexual crimes of violence	Crimes of indecency	Crimes of dishonesty	Fire-raising, vandalism etc.	Other crimes	Total crimes
Aberdeen City	28	29	631	276	164	1,127
Aberdeenshire	12	12	190	172	60	446
Angus	13	13	234	179	120	558
Argyll & Bute	19	10	196	195	160	580
Clackmannan	32	13	354	371	238	1,009
Dumfries & Galloway	11	8	247	222	157	645
Dundee	27	16	542	268	238	1,091
East Ayrshire	27	10	281	250	148	716
East Dunbartonshire	15	4	193	185	66	462
East Lothian	16	8	251	219	69	564
East Renfrewshire	16	3	203	175	70	466
Edinburgh	31	16	551	275	171	1,044
Eilean Siar	21	9	157	136	103	427
Falkirk	14	17	285	226	137	678
Fife	16	13	394	294	126	844
Glasgow	70	20	564	325	319	1,298
Highland	25	18	238	219	191	691
Inverclyde	37	6	313	288	220	863
Midlothian	16	13	322	326	121	798
Moray	12	13	313	234	109	680
North Ayrshire	30	14	260	250	174	729
North Lanarkshire	26	10	314	293	165	808
Orkney Islands	3	10	119	85	34	251
Perth & Kinross	10	8	252	147	127	545
Renfrewshire	40	8	397	240	180	865
Scottish Borders	10	7	181	182	110	490
Shetland Islands	15	11	123	113	96	357
South Ayrshire	23	11	259	247	134	674
South Lanarkshire	24	6	268	235	148	682
Stirling	18	10	313	206	154	700
West Dunbartonshire	42	12	366	329	255	1,004
West Lothian	18	15	335	298	113	778
SCOTLAND	28	13	359	254	166	819

Source: The Scottish Government - Statistics RECORDED CRIME IN SCOTLAND, 2006/07

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E.1 EARNINGS: Weekly Pay - Median Gross (£) For Full Time Employees UK 2007

Council Area	Median Gross Weekly Earnings (£) Full-time all employees	Median Gross Weekly Earnings (£) Full-time males	Median Gross Weekly Earnings (£) Full-time females
Scotland	441.5	482.2	382.0
Aberdeen City	479.1	546.3	416.7
Aberdeenshire	458.7	510.2	321.0
Angus	423.6	434.1	398.1
Argyll & Bute	410.3	484.0	323.2
Clackmannanshire	459.5	496.0	x
Dumfries & Galloway	407.6	452.9	355.4
Dundee City	436.1	479.7	378.6
East Ayrshire	452.5	412.5	459.4
East Dunbartonshire	439.3	526.1	x
East Lothian	476.5	474.9	476.6
East Renfrewshire	455.3	x	450.0
Edinburgh, City of	491.8	541.7	440.9
Eilean Siar	452.9	x	x
Falkirk	418.4	461.1	381.7
Fife	429.0	466.0	366.5
Glasgow City	428.7	460.7	383.3
Highland	406.1	467.0	341.3
Inverclyde	392.8	463.1	322.4
Midlothian	462.6	465.6	x
Moray	383.5	435.7	296.3
North Ayrshire	426.9	469.9	353.5
North Lanarkshire	451.6	465.9	402.1
Orkney Islands	x	465.1	x
Perth & Kinross	398.6	479.6	314.6
Renfrewshire	455.3	493.3	353.8
Scottish Borders, The	380.9	420.4	311.3
Shetland Islands	448.4	479.8	x
South Ayrshire	410.6	428.4	373.9
South Lanarkshire	436.2	484.0	364.7
Stirling	434.2	465.6	410.7
West Dunbartonshire	406.2	499.4	329.9
West Lothian	408.1	459.4	345.2

Source: Annual Survey of Hours and Earnings (ASHE), Office for National Statistics

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E.2 ECONOMIC POSITION OF MORAY RESIDENTS

Economic Status	Male	Female	Total
All people aged 16-74	32,150	31,041	63,191
Economically Active			
Full time employees	56.89%	25.82%	26,306
Part time employees	3.13%	23.87%	8,417
Self employed	11.23%	4.83%	5,109
Full Time Student	1.53%	2.39%	1,234
Unemployed	4.13%	2.89%	2,225
TOTAL			43,291
Economically Inactive			
Student	2.63%	1,307	1,859
Permanently sick/disabled	5.17%	825	2,886
Retired	11.98%	6,002	9,304
Looking after home/family	0.64%	9,800	3,896
Other	2.68%	17,934	1,955
TOTAL			19,900

Source: 2001 Census of Population

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E.3 EMPLOYMENT: Employment Summary for Moray

SUMMARY TABLES	1991	1996	2001	2006	2011
Employees in Employment	27070	27370	27970	28300	28550
Self Employment	4100	4300	4500	4650	4750
Armed Forces	4000	4500	4700	4700	4700
Total Jobs	35170	36170	37170	37650	38000
Government Schemes	1050	200	500	500	500
TOTAL EMPLOYMENT	36220	36370	37670	38150	38500

Source: The Moray Council, Information & Research Unit "Strategic Forecasts of Employment, Population and Housing 1997"

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E.4 EMPLOYMENT: Major Employers in Moray

Employer	Location	Business
The Moray Council	Various	Local Authority
Grampian University Hospitals NHS Trust	Dr Gray's, Elgin	Health Service Provider
Grampian Primary Care NHS Trust	Various	Health Service Provider
Moray College	Elgin	Further Education
Gordonstoun School	Duffus	Education
Ministry of Defence	Kinloss, Lossiemouth	Defence
United Distillers	Various	Distillers
Chivas Bros Ltd	Various	Distillers
Wm Grant & Sons Ltd	Dufftown	Distillers
Gordon & Macphail	Elgin	W'sale/Retail Wines & Spirits
Moray Seafoods Ltd	Buckie	Food Processor
W A Baxter & Sons Ltd	Fochabers	Food Processor
Walkers Shortbread Ltd	Aberlour	Baker
Johnston & Co of Elgin Ltd	Elgin	Textile Manufacturer
A Forsyth & Sons Ltd	Roths, Buckie	Coppersmiths
Riddochs Ltd	Mosstodloch	Sawmill & Timber Merchant
Robertsons of Elgin Ltd	Elgin	Building Contractor
Springfield Properties	Elgin	Building Contractor
Asda	Elgin	Supermarket
Tesco	Elgin, Forres	Supermarket
Aldi	Elgin	Supermarket
Lidl	Elgin	Supermarket

Source: Various

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E.5 EMPLOYMENT FOR PARTNERS

a) Job Centres

There are 3 Job Centres in Moray where job vacancies are posted and advice on job hunting and retraining can be obtained.

Job Centre 13-21 Trinity Road, Elgin IV30 1RJ 01343-528000	Job Centre Shanks Lane, Buckie AB56 1AF 01542-783838	Job Centre Tytler Street, Forres IV36 1EL 01309-542900
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b) Employment and Training Services Agencies

There are a number of these agencies within the Moray area and details can be found in the Yellow Pages.

c) Newspapers

The two local daily newspapers, the Press & Journal and Evening Express, carry job advertisements on Mondays, Wednesdays and Fridays, the majority appearing in the Friday editions. The weekly Northern Scot also carries a range of job adverts each Friday.

d) Careers Office

Although it provides a guidance service specifically for school leavers, adults can have access to the range of information held.

CONTACT: CAREERS SCOTLAND, 7 COMMERCE STREET, ELGIN IV30 1BS TEL: 01343 548884

e) Advisory Organisations

HIE Moray: the Local Enterprise Company which operates the Skillseekers and Training For Work programmes.

CONTACT: HIE MORAY,
FORRES OFFICE: HORIZON SCOTLAND, THE ENTERPRISE PARK, FORRES IV36 2AB TEL: 01309 696000
BUCKIE OFFICE: 25 WEST CHURCH STREET, BUCKIE AB56 1BN TEL: 01542 839821

Planning & Development Section, Moray Council: the Economic Development section offers a range of services from start up advice to marketing, financial assistance and training needs.

CONTACT: PLANNING & DEVELOPMENT SECTION, MORAY COUNCIL, COUNCIL OFFICES, HIGH STREET, ELGIN IV30 1BX TEL: 01343 563310

Source: The Moray Council

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E.6 ETHNICITY: Ethnic Groups in Moray, 2001

Ethnic Group	No.
White Scottish	69,948
Other White British	14,629
White Irish	409
Other White	1,189
Indian	71
Pakistani	124
Bangladeshi	17
Other South Asian	39
Chinese	151
Caribbean	54
African	36
Black Scottish or Other Black	19
Any Mixed Background	150
Other Ethnic Group	104

Source: 2001 Census of Population

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E.7 ETHNICITY: Residents of Moray by Country of Birth, 2001

Country of Birth		No.
Europe		85,383
	UK	83,736
	England	14,101
	Scotland	68,250
	Northern Ireland	578
	Wales	789
	Other UK	18
	Republic of Ireland	183
	Channel Islands/IOM	52
	Other Western Europe	1,313
	Eastern Europe	99
Africa		300
	North Africa	24
	Central and Western Africa	27
	South and Eastern Africa	249
Asia		701
	Middle East	151
	Far East	366
	Western and Central Asia	2
	South Asia	182
North America		339
	Canada	136
	USA	171
	Other North America	42
South America		43
Oceania		155
	Australia	107
	New Zealan	48
Other		19

Source: 2001 Census of Population

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F.1 FAMILY COMPOSTITION

Family Composition	Moray	Scotland
Married Couples		
with no children	5,756	281,657
with dependent children	7,283	367,393
with non-dependent children	2,281	142,171
Total Families	15,320	791,221
Cohabiting Couples		
with no children	1,483	84,370
with dependent children	1,264	59,446
with non-dependent children	152	6,666
Total Families	2,899	150,482
Lone Parent		
with dependent children	1,248	151,452
with non-dependent children	977	78,807
Total Families	2,225	230,259

Source: 2001 Census of Population, Table UV65

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F.2 FISHING: Landings in Scotland by UK Vessels 2006

District	Weight (tonnes)			Value (£ thousand)		
	Demersal	Pelagic	Shellfish	Demersal	Pelagic	Shellfish
Eymouth	1,123	0	1,965	1,484	0	5,644
Pittenweem	16	0	1,631	25	0	3,950
Aberdeen	6,717	7,799	2,194	8,370	671	5,152
Peterhead	35,541	66,986	2,472	45,144	32,879	7,371
Fraserburgh	11,299	7,367	11,462	14,577	5,776	33,058
Buckie	368	0	1,338	598	0	2,912
Wick	10,067	12	5,188	12,121	5	6,071
Orkney	30	3	3,608	31	3	5,349
Shetland	9,664	102,191	1,059	11,569	41,165	1,928
Stornoway	172	0	3,465	169	0	8,627
Kinlochbervie	4,364	8	369	6,507	2	785
Lochinver	2,525	-	707	5,902	-	1,967
Ullapool	3,770	33	1,417	5,902	18	3,741
Mallaig	924	953	2,754	989	126	5,784
Oban	299	-	3,047	390	-	5,843
Campbeltown	68	0	4,454	31	0	8,439
Ayr	476	1	6,084	714	2	6,439
Portree	65	-	2,075	89	-	6,275
SCOTLAND	94,579	217,206	54,476	108,293	91,897	108,545

Source: Scottish Government: Scottish Fisheries Statistics, 2006

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F.3 FISHING: Scottish Fishing Vessels and Fishermen Employed 2006

District	No. of Vessels			No. of Fishermen			
	Under 10m	10m and over	Total	Regularly Employed	Irregularly Employed	Crofters	Total
Eyemouth	67	31	98	157	19	0	176
Pittenweem	82	19	101	101	35	0	136
Aberdeen	75	18	93	118	44	0	162
Peterhead	36	63	99	412	45	0	457
Fraserburgh	102	119	221	614	149	0	763
Buckie	36	43	79	230	25	0	255
Wick	97	23	120	165	0	0	165
Orkney	111	42	153	288	54	0	342
Shetland	145	40	185	315	156	0	471
Stornoway	240	63	303	299	152	32	486
Kinlochbervie	22	4	26	36	0	5	41
Lochinver	15	3	18	35	2	8	45
Ullapool	46	21	67	75	9	0	84
Mallaig	42	29	71	153	14	1	168
Portree	118	21	139	144	66	34	244
Oban	95	37	132	175	60	14	249
Campbeltown	111	50	161	292	35	0	327
Ayr	78	80	158	507	136	0	643
SCOTLAND	1,518	706	2,224	4,116	1,001	94	5,212

Source: Scottish Government: Scottish Fisheries Statistics, 2006

MORAY Information

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F.4 FORECASTS: Summary of Population, Employment and Housing Forecasts

	1996	2001	2006	2011	Change 1996-2011
Employment	36,370	37,670	38,150	38,500	+2,130
Population	86,150	87,620	88,420	89,200	+3,050
Households	35,070	36,500	37,940	38,990	+3,920
Housing Requirement	1,750	1,650	1,200	+4,600	

Source: The Moray Council, Information & Research Unit "Strategic Forecasts, 1997 Update"

MORAY Information

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H.1 HOUSING: Local Authority Dwellings

Area	Number of dwellings on the council tax register as at 4/9/06 ¹	Estimated number of recipients of housing benefit ²	Local authority dwellings ³	
			Near actual number estimated as at 30/9/06	Est. average weekly standard rent (£) 06-07 ⁴
SCOTLAND	2,417,759	433,000	351,925	46.65
Aberdeen City	108,618	15,200	23,720	48.84
Aberdeenshire	104,226	10,100	13,552	44.62
Angus	52,346	7,700	8,274	40.11
Argyll & Bute	45,794	5,800	5,416	47.19
Clackmannanshire	22,770	4,400	5,274	43.73
Dumfries & Galloway	70,501	10,400	na	na
Dundee City	72,165	17,900	14,711	48.41
East Ayrshire	54,231	11,900	13,689	44.84
East Dunbartonshire	43,521	3,800	3,852	49.83
East Lothian	42,145	5,900	8,097	37.42
East Renfrewshire	36,781	3,300	3,254	45.78
Edinburgh, City of	226,247	33,500	23,550	53.46
Eilean Siar	13,759	1,300	na	na
Falkirk	68,911	12,100	17,116	45.78
Fife	164,592	26,700	32,650	45.03
Glasgow City	295,295	88,800	na	na
Highland	106,737	13,300	14,325	51.36
Inverclyde	39,136	9,300	7,775	57.90
Midlothian	34,144	4,900	6,147	38.05
Moray	40,607	4,700	5,992	36.78
North Ayrshire	64,609	13,800	14,214	44.19
North Lanarkshire	144,337	32,900	38,658	45.68
Orkney	9,726	840	781	42.25
Perth & Kinross	66,252	7,500	7,964	41.65
Renfrewshire	81,020	16,000	14,000	52.75
Scottish Borders, The	53,912	7,100	na	na
Shetland	10,219	1,000	1,867	52.80
South Ayrshire	52,665	8,700	8,660	45.06
South Lanarkshire	138,527	24,800	27,190	46.68
Stirling	38,316	5,100	5,963	45.86
West Dunbartonshire	43,880	11,500	11,919	44.83
West Lothian	71,770	12,900	13,315	48.30

1. Source: Information supplied by local authorities to the Scottish Executive Financial and Central Services Department Analytical Services Division: Local Government Finance on CTAXBASE statistical return. Excludes free-standing lock-ups/garages.

2. Source: Department for Work and Pensions Housing Benefit and Council Tax Benefit Management Information System.

Figures shown are averages of quarterly 100% caseload stock counts taken in November 2005 and February, May and August 2006 and are rounded to the nearest hundred. Figures refer to a benefit unit, which may be a single person or a couple, and exclude extended payment cases. Figures for any non-responding authority, or for an authority which was unable to provide accurate information, have been estimated based on historical and regional data.

3. Source: Housing Revenue Account return from local authorities to the Scottish Executive Development Department.

4. Average weekly rent is calculated by dividing the estimated housing revenue from 1 April 2006 -31 March 2007 by the estimated housing stock at the midpoint of the financial year (30 September 2006).

Source: Scottish Government 2007 May HSG/2007/5 Part 5 Table 3

MORAY Information

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H.2 HOUSING: Types of Dwelling

Type of Dwelling	Moray		Scotland	
	Number	% of Total	Number	% of Total
Detached House	12,890	36%	447,196	20.4%
Semi-Detached House	11,198	31.3%	514,710	23.5%
Terraced House	6,796	19%	443,919	20.2%
Purpose-Built Block	3,746	10.5%	718,835	32.8%
Converted or shared house	554	1.5%	46,599	2.1%
Commercial building	325	0.9%	14,489	0.7%
Caravan or mobile structure	261	0.7%	4547	0.2%
In a shared dwelling	33	0.1%	1951	0.1%
TOTAL	35,803	100%	2,192,246	100%

Source: 2001 Census of Population

MORAY Information

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H.3 HOUSING: Tenure of Households

Type of Dwelling	Moray		Scotland	
	Number	% of Total	Number	% of Total
Owner Occupied	22,669	63.3%	1,372,103	62.6%
Owns Outright	10,375	29%	513,557	23.4%
Owns with mortgage or loan	12,186	34%	846,090	38.6%
Shared ownership	108	0.3%	12,456	0.6%
Rented	13,134	36.7%	820,143	37.4%
Council/Scottish Homes	6,551	18.3%	472,894	21.6%
Housing Association	1,353	3.8%	122,249	5.6%
Private	3,834	10.7%	147,251	6.7%
Living rent free	1,396	3.9%	77,749	3.5%
TOTAL	35,803	100%	2,192,246	100%

Source: 2001 Census of Population

MORAY Information

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H.4 HOUSING: House buying in Scotland

In Scotland most people use solicitors to buy and sell their property although there are also estate agents who fulfil this function. Property purchase in Scotland is a much quicker process than in England and a binding contract is entered into at a much earlier stage.

Information on which houses are available for sale can be obtained from a number of sources including solicitors property shops, solicitors property centres, estate agents, local press and housebuilders.

In Moray, the majority of residential properties are advertised in the Solicitors Property Centre and regular Property Registers are published giving details of all the properties currently on the market. These can be obtained by contacting the Centre in Elgin.

Having found a suitable property, the selling agent should be informed of your interest to ensure that the property is not sold without your being given a chance to submit an offer. The normal procedure is for all prospective purchasers to arrange for inspections of the property to be carried out. If you are the only person interested then negotiations on price can be opened with the selling agent but it should be noted that verbal offers are binding.

If there is more than one person interested then it is normal for a closing date to be fixed, this being a defined date and time at which the agents of the various prospective purchasers attend the office of the selling agent and submit offers in sealed envelopes. These offers are then opened and the seller is consulted. It is usual for the highest offer to be accepted but the seller has no obligation to accept the highest, or indeed any offer. The purchase is then formalised by an exchange of missives between buyer and seller which, when taken together, constitute the legally binding contract.

Useful Addresses:

Cluny Estate Agents, 5 Thunderton Place, Elgin	Tel: 01343 548505
& 91 High Street, Forres	Tel: 01309 673836
Home Wise Estate Agents, 21 West Church Street, Buckie	Tel: 01542 833149
Stewarts Properties, 141 High Street, Elgin IV30 1DS	Tel: 01343 551166
Your Move/CGU, 75 High Street, Elgin	Tel: 01343 548861
Solicitors Property Centre, 29/31 High Street, Elgin	Tel: 01343 548755
Grampian Property Centre, 52 High Street, Elgin	Tel: 01343 549944

Source: The Moray Council

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H.5 HOUSING: Affordability Ratios

Area	Median Gross Weekly Earnings	Equivalent Annual Earnings	Average House Prices*	Affordability Ratio
Aberdeen	£ 479	£24,913	£184,942	7.4
Aberdeenshire	£ 459	£23,852	£193,214	8.1
Angus	£ 424	£22,027	£144,731	6.6
Argyll & Bute	£ 410	£21,336	£168,049	7.9
Clackmannanshire	£ 460	£23,894	£152,403	6.4
Dumfries & Galloway	£ 408	£21,195	£151,068	7.1
Dundee	£ 436	£22,677	£134,728	5.9
East Ayrshire	£ 453	£23,530	£121,075	5.1
East Dunbartonshire	£ 439	£22,844	£196,168	8.6
East Lothian	£ 477	£24,778	£210,787	8.5
East Renfrewshire	£ 455	£23,676	£202,113	8.5
Edinburgh	£ 492	£25,574	£226,434	8.9
Eilean Star	£ 453	£23,551	£97,823	4.2
Falkirk	£ 418	£21,757	£127,112	5.8
Fife	£ 429	£22,308	£140,965	6.3
Glasgow	£ 429	£22,292	£149,957	6.7
Highland	£ 406	£21,117	£160,608	7.6
Inverclyde	£ 393	£20,426	£129,900	6.4
Midlothian	£ 463	£24,055	£170,790	7.1
Moray	£ 384	£19,942	£148,607	7.5
North Ayrshire	£ 427	£22,199	£120,934	5.4
North Lanarkshire	£ 452	£23,483	£116,168	4.9
Orkney Isles	x	x	£114,208	x
Perth & Kinross	£ 399	£20,727	£178,490	8.6
Renfrewshire	£ 455	£23,676	£125,008	5.3
Scottish Borders	£ 381	£19,807	£174,558	8.8
Shetland Isles	£ 448	£23,317	£116,259	5.0
South Ayrshire	£ 411	£21,351	£167,475	7.8
South Lanarkshire	£ 436	£22,682	£135,182	6.0
Stirling	£ 434	£22,578	£185,747	8.2
West Dunbartonshire	£ 406	£21,122	£108,923	5.2
West Lothian	£ 408	£21,221	£144,526	6.8
SCOTLAND	£442	£22,958	£159,981	7.0

*Registers of Scotland Executive Agency. All figures are simple averages based on all residential properties between £20,000 and £1,000,000 recorded in the four quarters of each year.

Source: Annual Survey of Hours and Earnings (ASHE) 2007 Table 7.1a, Office for National Statistics
Registers of Scotland Executive Agency. (quarter of July - Sept 2007)

MORAY Information

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L.1 LICENCED PREMISES: liquor Licences in Force, 31 December 2006

Type of Premises	Moray		Scotland	
	No. of Premises	% of Total	No. of Premises	% of Total
Hotel	68	18%	2,249	13%
Restricted Hotel	7	1%	399	2%
Public House	100	27%	5,177	30%
Restaurant	29	8%	1,529	9%
Entertainment	11	3%	884	5%
Refreshment	16	4%	664	4%
Off-Sale	142	38%	6,332	37%
All licences	373	100%	17,234	100%
All licences per 10,000 population	53	-	42	-

Source: The Scottish Government, Publications, 2007, August, Scottish Liquor Licensing Statistics 2006, Part 11

MORAY Information

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L.2 LOCAL MEDIA IN MORAY

Newspapers

TITLE	Address	Telephone	Frequency	Coverage
PRESS & JOURNAL	High Street, Elgin	01343-543366	Daily	Moray
EVENING EXPRESS	High Street, Elgin	01343-543366	Daily	Moray
FORRES GAZETTE	133 High Street, Forres	01309-672615	Weekly	Forres
NORTHERN SCOT	74-76 South Street, Elgin	01343-548777	Weekly	Moray
BANFFSHIRE ADVERTISER	13-15 West Church St, Buckie	01542-832265	Weekly	Buckie
BANFFSHIRE HERALD	181 Mid Street, Keith	01542-886262	Weekly	Keith

Radio and Television

MORAY FIRTH RADIO	Scorguie Place, Inverness	01463-224433
NORTHSOUND RADIO	45 Kings Gate, Aberdeen	01224-632234
GRAMPIAN TELEVISION	Craigshaw Bus Park, Aberdeen	01224-846846
BBC SCOTLAND	Beechgrove Terr., Aberdeen	01224-625233

Source: The Moray Council

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L.3 LAND AREA & POPULATION DENSITY: Council Areas in Scotland 30 June 2006

	Estimated population 30 June 2006	Area ¹ (sq km)	Persons ² per sq km
SCOTLAND	5,116,900	77,925	66
Council areas			
Aberdeen City	206,880	186	1,114
Aberdeenshire	236,260	6,313	37
Angus	109,320	2,182	50
Argyll & Bute	91,390	6,909	13
Clackmannanshire	48,900	159	308
Dumfries & Galloway	148,030	6,426	23
Dundee City	142,170	60	2,376
East Ayrshire	119,290	1,262	95
East Dunbartonshire	105,460	175	604
East Lothian	92,830	679	137
East Renfrewshire	89,290	174	514
Edinburgh, City of	463,510	264	1,758
Eilean Siar	26,350	3,071	9
Falkirk	149,680	297	503
Fife	358,930	1,325	271
Glasgow City	580,690	175	3,309
Highland	215,310	25,659	8
Inverclyde	81,540	160	508
Midlothian	79,290	354	224
Moray	86,750	2,238	39
North Ayrshire	135,490	885	153
North Lanarkshire	323,780	470	689
Orkney Islands	19,770	990	20
Perth & Kinross	140,190	5,286	27
Renfrewshire	169,590	261	650
Scottish Borders	110,240	4,732	23
Shetland Islands	21,880	1,466	15
South Ayrshire	111,670	1,222	91
South Lanarkshire	307,670	1,772	174
Stirling	87,810	2,187	40
West Dunbartonshire	91,240	159	574
West Lothian	165,700	427	388

¹ Figures may not add exactly because of rounding. ² Persons per sq km has been calculated using actual, not rounded areas.

Source: General Register Office for Scotland www.gro-scotland.gov.uk

MORAY Information

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P.1 POPULATION: Population Change by Council Areas 2005 - 2006

	Estimated population 30 June 2005	Estimated population 30 June 2006	Population change	
			Number	%
SCOTLAND	5,094,800	5,116,900	22,100	0.4
Council areas				
Aberdeen City	202,370	206,880	970	0.5
Aberdeenshire	235,440	236,260	2,830	1.2
Angus	109,170	109,320	530	0.5
Argyll & Bute	90,870	91,390	520	0.6
Clackmannanshire	48,630	48,900	270	0.6
Dumfries & Galloway	148,340	148,030	-310	-0.2
Dundee City	142,170	142,170	-190	-0.1
East Ayrshire	119,400	119,290	-110	-0.1
East Dunbartonshire	105,960	105,460	-500	-0.5
East Lothian	91,800	92,830	1,030	1.1
East Renfrewshire	89,600	89,290	-310	-0.3
Edinburgh, City of	457,830	463,510	5,680	1.2
Eilean Siar	26,370	26,350	-20	-0.1
Falkirk	149,150	149,680	530	0.4
Fife	356,740	358,930	2,190	0.6
Glasgow City	578,790	580,690	1,900	0.3
Highland	213,590	215,310	1,720	0.8
Inverclyde	82,130	81,540	-590	-0.7
Midlothian	79,190	79,290	100	0.1
Moray	88,120	86,750	160	0.2
North Ayrshire	135,830	135,490	-340	-0.3
North Lanarkshire	323,420	323,780	360	0.1
Orkney Islands	19,590	19,770	180	0.9
Perth & Kinross	138,400	140,190	1,600	1.2
Renfrewshire	170,000	169,590	-410	-0.2
Scottish Borders	109,730	110,240	510	0.5
Shetland Islands	22,000	21,880	-120	-0.5
South Ayrshire	111,780	111,670	-110	-0.1
South Lanarkshire	306,280	307,670	1,390	0.5
Stirling	86,930	87,810	880	1.0
West Dunbartonshire	91,400	91,240	-160	-0.2
West Lothian	163,780	165,700	1,920	1.2

Source: General Register Office for Scotland www.gro-scotland.gov.uk

MORAY Information

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P.2 POPULATION: Age Structure of population in Moray

	1991	MORAY 2001					SCOTLAND 1991-2001
	TOTAL	Male	Female	TOTAL	Change	Change %	TOTAL
0-4	5,496	2,549	2,375	4,924	-572	-10.4%	276,874
5-9	5,470	2,888	2,758	5,646	176	3.2%	307,138
10-14	5,390	2,967	2,810	5,777	387	7.2%	322,870
15-19	5,905	2,705	2,415	5,120	-785	-13.3%	317,273
20-24	6,188	2,457	1,835	4,292	-1,896	30.6%	314,387
25-29	6,435	2,855	2,640	5,495	-940	-14.6%	317,303
30-34	6,033	3,630	3,330	6,960	927	15.4%	382,094
35-39	5,653	3,703	3,320	7,023	1,370	24.2%	402,954
40-44	5,996	3,229	3,068	6,297	301	5.0%	377,910
45-49	4,857	2,914	2,863	5,777	920	18.9%	337,469
50-54	4,569	2,998	3,042	6,040	1,471	32.2%	351,107
55-59	4,553	2,403	2,518	4,921	368	8.1%	287,999
60-64	4,356	2,210	2,306	4,516	160	3.7%	261,733
65-69	4,037	1,986	2,299	4,285	248	6.1%	239,116
70-74	3,252	1,655	1,963	3,618	366	11.3%	206,917
75-79	2,510	1,214	1,677	2,891	381	15.2%	165,523
80-84	1,796	680	1,168	1,848	52	2.9%	104,989
85-89	821	287	720	1,007	186	22.7%	59,241
90+	299	117	386	503	204	68.2	29,114
TOTAL	83,616	43,447	43,493	86,940	3,324	4.0%	5,062,011

Source: 1991/2001 Census of Population

MORAY Information

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P.3 POPULATION: Electoral Ward Population Trends

Electoral Ward	Population 1991	Population 2001
Elgin - Bishopmill West	3032	3887
Elgin - Bishopmill East	3269	3525
Elgin - Cathedral	3154	3463
Elgin - Central West	3129	3208
New Elgin West	3198	3164
New Elgin East	3556	3582
Forres East	3055	3072
Forres Central	2938	3670
Finderne	3878	4304
Forres West & Altyre	3462	3262
Burghsea	3277	3651
Heldon & Laich	2475	3046
Lossiemouth East	3281	3188
Lossiemouth West	3967	4349
Lhanbryde & Birnie	3007	3267
Innes	3278	3396
Lennox	2807	2889
Buckie West	3673	3406
Buckie Central	3091	3100
Buckie East & Findochty	3145	3111
Rathford	3324	3238
Fife Keith & Strathisla	3287	3192
Keith	2890	2962
Rural Keith & Rothes	3025	2750
Speyside	3267	3309
Glenlivet	3151	2949
MORAY	83616	86940

Source: 1991/2001 Census of Population

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P.4 POPULATION: Settlement Population Totals

SETTLEMENT	1991	2001
Aberlour	820	965
Alves		271
Archiestown		192
Buckie	8,210	8,172
Burghead	1,500	1,640
Craigellachie		422
Cullen	1,410	1,327
Cummingston		162
Dallas		145
Dufftown	1,710	1,546
Duffus		384
Dyke		195
Elgin	19,320	20,929
Findhorn	690	885
Findochty	1,080	1,106
Fochabers	1,530	1,499
Forres	8,590	9,174
Garmouth		494
Hopeman	1,460	1,624
Keith	4,770	4,597
Kingston		208
Kinloss	2,380	2,483
Lhanbryde	2,010	1,971
Lossiemouth	7,290	6,873
Mosstodloch	1,070	1,017
Newmill		452
Portgordon	780	771
Portknockie	1,290	1,217
Rafford		225
Rothes	1,330	1,209
Rothiemay		240
Tomintoul	330	322
Urquhart		4

Source: 2001 Census of Population

MORAY Information

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R.1 RETAILING: Rental Values

Location Zone A	Rate
Aberdeen	£170.00
Airdrie	£ 42.00
Ayr	£ 88.00
Clydebank	£ 75.00
Coatbridge	£ 43.00
Cumbernauld	£ 55.00
Dumfries	£ 58.00
Dundee	£ 110.00
Dunfermline	£ 78.00
East Kilbride	£ 130.00
Edinburgh	£220.00
Edinburgh (Gyle)	£175.00
Elgin	£ 40.00
Falkirk	£ 88.00
Galashiels	£ 32.00
Glasgow	£255.00
Glasgow (Braehead)	*£200.00
Glenrothes	£ 57.50
Greenock	£ 77.50
Hamilton	£ 84.00
Inverness	£ 115.00
Irvine	£ 76.00
Kilmarnock	£ 60.00
Kirkcaldy	£ 55.00
Livingston	£ 107.00
Motherwell	£ 48.00
Paisley	£ 72.00
Perth	£ 77.50
Stirling	£ 115.00
St Andrews	£ 55.00

1. The Zone A rates reflect rents which have been achieved in the market and do not anticipate levels where there has been a lack of market evidence
 2. The Zone A rate relates to the prime pitch.
 3. 30ft. Zone A.
 4. Top thirty centres only.
- * Represents 80% of OMV with turnover provisions

Source: Ryden, 61st Scottish Property Review, Oct 07 www.ryden.co.uk

MORAY Information

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S.1 SHOPPING IN MORAY

Moray has a wide variety of retail facilities with Elgin being the largest shopping centre. There are further smaller shopping centres at Forres, Lossiemouth, Buckie and Keith. The St Giles Centre in Elgin accommodates 37 shop units and an adjacent multi-storey car park.

Excellent facilities for food shopping are available with ASDA, Tesco, Aldi and Lidl stores in Elgin, Tesco and Co-op in Forres, Tesco and Somerfield in Keith, Co-op, Somerfield and Lidl in Buckie, and Scottish Cooperative in Lossiemouth.

Multiple non-food shops are located principally in Elgin where Homebase, General George, Pets at Home, Woolworths, Boots, Superdrug, O2, Phones 4 U, Vodafone, Carphone Warehouse, Argos, Scottish Power, Currys, Burton, B & Q, Comet, Textile World, Halfords, Next, New Look, Evans, Dorothy Perkins, Monsoon and WH Smith are among those present.

The main centres also have a wide choice of other associated services, including banks, building societies, restaurants, travel agents, car sales centres and garden centres.

Inverness and Aberdeen provide a wider range of shopping facilities within reasonable travelling distance.

Source: The Moray Council

MORAY Information

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T.1 TRAVEL: Air - Inverness Airport (Jan 08)

Inverness Holiday Charter Flights

Direct charter flights from Inverness to European holiday destinations are operated by Thomson, Newmarket Holidays, C. I. Travel Holdings and Falcon in 2008.

Thomson will operate flights to Majorca and Spain's Costa Dorada (June, July and August) while Newmarket will operate flights to Madeira, Italy and Ireland (March to October). C. I. Travel Holdings fly to Jersey from June to September. For Falcon travel arrangement please go to their website www.falcontravel.ch

Scheduled Flights

Inverness Airport is the air gateway for the Highlands and Islands of Scotland and handles more than 330 scheduled flights a week to Scottish and UK destinations. It is the largest of 10 airports serving the region operated by Highlands and Islands Airports Limited.

The airport is located 9 miles east of the City of Inverness just off the main A96 trunk road and its facilities include on site car hire, restaurant and bar, shop, and 650 pay car parking spaces. Taxis are available at the airport and buses operate to and from the airport terminal to Inverness city centre and towns to the east.

London Gatwick	Flybe, EasyJet
London Heathrow	bmi (until 29th March 2008)
London Luton	EasyJet
Belfast	Flybe
Benbecula	Highland Airways
Birmingham	Eastern Airways, Flybe (from 30 March 2008)
Bristol	Easyjet
Dublin	Aer Arann
Exeter	Flybe (from 8 may 2008)
Manchester	Eastern Airways, Flybe (from 8 may 2008)
Nottingham East Midlands	Ryanair
Edinburgh	British Airways
Kirkwall	British Airways
Leeds Bradford	Eastern Airways
Southampton	Eastern Airways, Flybe (from 8 may 2008)
Stornoway	British Airways, Highland Airways
Sumburgh	British Airways

Source: Highlands and Islands Airports Limited www.hial.co.uk

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T.2 TRAVEL: Air - Aberdeen Airport (Jan 08)

Destination	Airline	Destination	Airline
Aalesund	City Star Airlines	London Gatwick	British Airways
Alicante	flyglobespan	London Heathrow	British Airways
Amsterdam	KLM Royal Dutch Airlines	London Heathrow	bmi
Barcelona	flyglobespan	London Luton	easyjet
Belfast City	Flybe	Malaga	flyglobespan
Bergen	City Star Airlines	Manchester	bmi
Bergen	Wideroe	Newcastle	Eastern Airways
Birmingham	Flybe	Norwich	bmi
Birmingham	bmi baby	Norwich	Eastern Airways
Bristol	Eastern Airways	Oslo	City Star Airlines
Copenhagen	SAS	Palma	flyglobespan
Dalaman	Charter	Paphos	flyglobespan
Dublin	Ryanair	Paris CDG	Air France
Durham Tees Valley	Eastern Airways	Southampton	Eastern Airways
East Midlands	Eastern Airways	Stavanger	Eastern Airways
Esjberg	bmi	Stavanger	Wideroe
Exeter	Flybe	Stavanger	SAS
Faro	flyglobespan	Stavanger	City Star Airlines
Groningen, Holland	bmi	Stornaway	Eastern Airways
Humberside	Eastern Airways	Sumburgh/Shetland	British Airways
Kirkwall/Orkney	British Airways	Tenerife (South)	Spanair
Kristiansund	City Star Airlines	Tenerife (North)	flyglobespan
Leeds/Bradford	Eastern Airways	Wick	Eastern Airways
Leeds/Bradford	Flybe		

Source: BAA Aberdeen www.aberdeenairport.com

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T.3 TRAVEL: Road and Rail

a) Rail

Moray is serviced by the Aberdeen to Inverness railway line with 10 trains per day to Inverness and Aberdeen from the three stations in Moray - Elgin, Forres and Keith.

From Aberdeen there are direct links to London (3 trains per day), Glasgow (16), Edinburgh (16), Plymouth (1) and a sleeper service to London.

Inverness has direct train links to London (1 per day), Glasgow (3), Edinburgh (4), Kyle (3), Wick/Thurso (3) and a sleeper service to London.

(The trains to Edinburgh and Glasgow connect with numerous services to London and many other destinations throughout the country).

b) Bus

Bluebird Northern operates a very regular service between Aberdeen and Inverness linking all the main settlements on the A96 Trunk Road. Local services also operate throughout Moray. Inter city bus services are available from Aberdeen and Inverness.

c) Road

The two main roads linking Moray to the national motorway network are the A96 Trunk Road to Aberdeen linking onto the A90 and the A95 to Aviemore linking onto the A9.

Road distances are 125 miles to Perth, 170 to Edinburgh, 190 to Glasgow, 280 to Newcastle, 400 to Leeds, 475 to Birmingham and 590 to London.

Source: 2001 Census of Population

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T.4 TOURISM: Top Visitor Attractions in Moray

Attraction	2006 Total	2005 Total	Change
1 Baxters Highland Village, Fochabers	E189,112	E195,190	-3.1%
2 The Glenfiddich Distillery, Dufftown	66,784	71,653	-6.8%
3 Logie Steading Visitor Centre, Forres	E60,000	E54,920	+9.2%
4 Moray Firth Wildlife Centre, Spey Bay	E30,000	E35,000	-14.3%
5 Elgin Cathedral	22,895	24,302	-5.8%
6 Pluscarden Abbey, Elgin	18,624	18,428	+1.1%
7 Biblical Gardens, Elgin	E16,500	E16,200	+1.9%
8 Speyside Cooperage Visitor Centre	16,203	15,996	-1.3%
9 Brodie Castle, Forres	15,723	16,738	-6.1%
10 Macallan Distillery, Craigellachie	E14,000	E13,000	+7.7%
11 Dallas Dhu Distillery, Forres	13,211	13,511	-2.2%
12 Tomintoul Museum & Visitor Centre	12,887	12,999	-0.9%

Source: Visitor Attraction Monitor www.scotexchange.net www.moffatcentre.com

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T.5 TRANSPORT: Car Availability

Council Area	No Car	1 Car	2 or more cars	Average no. of cars per household	Total Households	Total cars
Aberdeen	32827	44107	20079	0.91	97013	88532
Aberdeenshire	16210	40709	33817	1.30	90736	117992
Angus	12407	21813	12725	1.08	46945	50711
Argyll & Bute	10859	18449	9661	1.03	38969	40016
Clackmannanshire	6058	9323	5177	1.01	20558	20865
Dumfries & Galloway	16154	30965	16688	1.08	63807	68649
Dundee	30454	27200	9254	0.71	66908	47533
East Ayrshire	16860	22196	11290	0.94	50346	47309
East Dunbartonshire	8723	18853	14630	1.21	42206	51164
East Lothian	10375	17426	10356	1.06	38157	40394
East Renfrewshire	6933	15152	12865	1.24	34950	43245
Edinburgh	80891	89067	34725	0.81	204683	164980
Eilean Siar	3364	5254	2657	1.00	11275	11241
Falkirk	19264	27522	15812	1.00	62598	62707
Fife	44387	68622	37265	1.01	150274	151978
Glasgow	152688	93253	25655	0.55	271596	149127
Highland	22495	44012	23026	1.07	89533	95625
Inverclyde	15690	14547	6454	0.79	36691	28809
Midlothian	9119	15003	8800	1.05	32922	34616
Moray	8460	18060	9283	1.09	35803	38960
North Ayrshire	21176	25653	11897	0.89	58726	51975
North Lanarkshire	48448	56555	27616	0.89	132619	117393
Orkney Islands	1870	4003	2469	1.16	8342	9700
Perth & Kinross	13805	26861	17657	1.14	58323	66701
Renfrewshire	28030	31202	16123	0.88	75355	66477
Scottish Borders	11245	22556	13570	1.12	47371	53258
Shetland Islands	2141	4020	2950	1.19	9111	10815
South Ayrshire	14234	22227	12287	1.01	48748	49427
South Lanarkshire	41030	54597	30869	0.97	126496	123018
Stirling	8662	15342	11504	1.16	35508	41156
West Dunbartonshire	17626	16630	6525	0.76	40781	30983
West Lothian	17937	29096	17863	1.06	64896	68662
SCOTLAND	750422	950275	491549	0.93	2192246	2044018

Source: 2001 Census of Population

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T.6 TRAVEL TO WORK: Type of Transport and Distance Travelled

(a) Type of Transport of Moray Residents

Type of Transport	No.	% of Total
Taxi	575	1.3%
Train	901	
Bus, minibus or coach	5,212	5.6%
Driving a car or van	22,634	43.4%
Passenger in a car or van	6,376	9.7%
Motor Cycle, scooter or moped	323	1.7%
Bicycle	2,576	5.9%
On Foot	14,278	18.8%
Other/Not Stated	1,093	5.9%
At Home	3,767	7.7%
Underground	16	
Not Working	29,189	
Total Residents Travelling to Work	57,751	100.0%

(b) Distance Travelled by Moray Residents

Distance	No.	% of Total
Less than 2 kms	12,440	34.2%
2-4 kms	2,650	7.3%
5-9 kms	3,830	10.5%
10-19 kms	3,230	8.9%
20-29 kms	1,190	3.3%
30-39 kms	470	1.3%
40+ kms	2,030	5.6%
At Home	2,810	7.7%
Not Fixed	2,250	6.2%
Outside GB	1,150	3.2%
Not Stated	4,300	11.8%
Total Residents Travelling to Work	36,350	100.0%

Source: 2001 Census of Population

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T.7 TRAVEL TO WORK: Resident and Working Populations

Resident and Working in Moray	32,170
Resident in Moray, Working Outside	4,180
Working in Moray, Resident Outside	860
Net Travel to Work in/out Moray	-3,320

Source: 2001 Census of Population

MORAY Information

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W.1 WEATHER IN MORAY

Sheltered by the mountains of the Scottish Highlands from the prevailing South West to West winds, much of Moray has a drier, warmer and sunnier climate than the comparatively high latitude of the area might suggest.

Rainfall in the lowland area averages around 700mm per annum, but this rises to over 1000mm in the hills to the south. The area around Kinloss and Lossiemouth, with less than 650mm (25.5 inches) per annum, is one of the driest parts of Scotland. Comparative figures for other areas in the UK are: Glasgow 950mm per annum, Cardiff 1060, Aberdeen 820, Manchester 810, and London 610.

The warming influence of the Moray Firth means coastal area temperatures in winter compare favourably with areas much further south. Further inland the influence is less and with increasing altitude the winter temperatures are lower. Annual average temperatures in lowland Moray of around 8.3°C are slightly less than in Edinburgh and Glasgow. The average daily maximum temperature in July in lowland Moray is 17.6°C, compared with 18.7°C in Glasgow, 19.4°C in Manchester and 20.2°C in Bournemouth.

Lowland Moray also has a good sunshine record with an average of 1350 hours per annum, similar to areas such as Edinburgh, Manchester, Durham and Stratford.

There is a sharp contrast between the lowland and upland areas in terms of snowfall, with only 10-20 days of lying snow along the coast to 50-60 days in the hills and up to 180 days at 3000 metres in the Cairngorms; hence the location of two of Scotland's major skiing centres along the southern boundary of Moray.

Two particularly attractive features of the local climate are the infrequency of thunderstorms and the limited number of fog affected days.

For more information contact the met office website: www.met-office.gov.uk

Source: The Moray Council

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W.2 WHISKY: Distilleries in Moray, Sept 2006

Distillery Name	Location	Owner
ABERLOUR	Aberlour	Chivas Bros Ltd
ALLT A'BHAINE	Glenrinnnes	Chivas Bros Ltd
AUCHROISK	Mulben	Diageo plc
AULTMORE	Keith	John Dewar & Sons
BALVENIE	Dufftown	Wm Grant & Sons Ltd
BENRIACH	Longmorn	Chivas Bros Ltd
BENRINNES	Aberlour	Diageo plc
BENROMACH	Forres	Gordon & MacPhail
BRAEVAL	Chapelton	Chivas Bros Ltd
CAPERDONICH	Roths	Chivas Bros Ltd
CARDHU	Knockando	Diageo plc
CRAGGANMORE	Ballindalloch	Diageo plc
CRAIGELLACHIE	Aberlour	John Dewar & Sons
DALUAINE	Carron	Diageo plc
DUFFTOWN	Dufftown	Diageo plc
GLENALLACHIE	Aberlour	Chivas Bros Ltd
GLENBURGIE	Forres	Allied Distillers Ltd
GLENDULLAN	Dufftown	Diageo plc
GLEN ELGIN	Longmorn	Diageo plc
GLENFARCLAS	Ballindalloch	J & G Grant
GLENFIDDICH	Dufftown	Wm Grant & Sons Ltd
GLEN GRANT	Roths	Chivas Brothers Ltd
GLEN KEITH	Keith	Chivas Brothers Ltd

Distillery Name	Location	Owner
GLENLIVET	Ballindalloch	Chivas Bros Ltd
GLENLOSSIE	Birnie	Diageo plc
GLEN MORAY	Elgin	Glenmorangie Co Ltd
GLEN ROTHES	Roths	Edrington Group
GLEN SPEY	Roths	Diageo plc
GLENTAUCHERS	Mulben	Allied Distillers Ltd
IMPERIAL	Carron	Allied Distillers Ltd
INCHGOWER	Buckie	Diageo plc
KININVIE	Dufftown	Wm Grant & Sons Ltd
KNOCKANDO	Knockando	Diageo plc
KNOCKDHU	Knock	Inver House Distillers
LINKWOOD	Elgin	Diageo plc
LONGMORN	Longmorn	Chivas Bros Ltd
MACALLAN	Craigellachie	Edrington Group
MANNOCHMORE	Birnie	Diageo plc
MILTONDUFF	Elgin	Allied Distillers Ltd
MORTLACH	Dufftown	Diageo plc
SPEYBURN	Roths	Inver House Distillers
STRATHISLA	Keith	Chivas Bros Ltd
STRATHMILL	Keith	Diageo plc
TAMDHU	Knockando	Edrington Group
TAMNAVULIN	Tomnavulin	White & Mackay Gp
TOMINTOUL	Ballindalloch	Angus Dundee Dist.

Source: The Scotch Whisky Association

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W.3 WHISKY: Main Export Markets, 2006

Market (last year)	Value	Volume ⁽¹⁾
1 USA	£400.0m	127.1m
2 France	£274.9m	170.2m
3 Spain	£195.1m	85.7m
4 South Korea	£136.2m	36.8m
5 Venezuela	£106.7m	38.4m
6 Taiwan	£106.5m	22.4m
7 Singapore	£85.8m	21.1m
8 South Africa	£83.5m	39.3m
9 Greece	£76.8m	23.6m
10 China	£58.2m	23.7m

⁽¹⁾70cl bottles

Source: The Scotch Whisky Association www.scotch-whisky.org.uk

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W.4 WHISKY: Exports, 1997 - 2006

Year	Value	Volume ⁽¹⁾
1997	£2,394.3m	989.04m
1998	£2,030.8m	907.91m
1999	£2,093.7m	952.2m
2000	£2,156.4m	989.5m
2001	£2,295.0m	1,013.1m
2002	£2,285.0m	943.4m
2003	£2,375.0m	980.7m
2004	£2,236.7m	953.3m
2005	£2,362.5m	990.3m
2006	£2,474.8m	1,051.1m

⁽¹⁾70cl bottles

Source: The Scotch Whisky Association www.scotch-whisky.org.uk